



ASX
AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

29 April 2015

Phoenix Gold Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Phoenix Gold Limited (the "Company") will be suspended from official quotation from the commencement of trading tomorrow, 30 April 2015 at the request of the Company, pending the release of an announcement in relation to a proposed strategic relationship.

Security Code: PXG

Jeremy Newman
Adviser, Listings Compliance (Perth)

For personal use only

29 April 2015

Mr Jeremy Newman
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: Jeremy.Newman@asx.com.au and tradinghaltsperth@asx.com.au

Dear Jeremy,

REQUEST FOR VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2, Phoenix Gold Limited (**Phoenix** or the **Company**) (ASX: PXG) requests suspension of its Securities by ASX with effect from the commencement of trading on Thursday 30 April 2015.

The reason for the request for voluntary suspension is to allow the Company to complete negotiations with a third party and finalise the terms for a strategic relationship referred to in the Company's request for a trading halt dated 27 April 2015, which will then enable the Company to make an announcement relating to the strategic relationship.

It is expected that the suspension will end when the Company has finalised the contract and is then in a position to provide the announcement to the market. The Company requests the suspension to end at the commencement of trading on Monday, 4 May 2015 or when the announcement is made, whichever occurs sooner.

The Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market in relation to the suspension.

If you have any queries, please do not hesitate to contact me,

Yours sincerely,



Ian Gregory
Company Secretary

ASX: PXG

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